

Course Code: F2920G

Course Title: IBM Case Manager: Configure Security (v5.3.2)

Description:

In this course you will configure security for IBM Case Manager environments and solutions. You will work with project areas, control access to cases, and create security configurations. You will deploy a solution in a new environment and use a security configuration package file to manage solution security. You will customize security settings with a custom privilege definition and use security proxies to automate security changes.

Objectives:

- Configure security in an IBM Case Manager development environment.
- Create a security configuration package file.
- Export a solution and a security configuration package file to a new environment.
- Use a security configuration to apply security settings in a new environment.
- Customize security settings.

Prerequisites:

- Knowledge of Case Manager concepts, such as case management, case, solution, task.
- Ability to build, validate, deploy, and test solutions.
- or Build an IBM Case Manager Solution V5.3.2 (classroom)(F2910G)
- or Build an IBM Case Manager SolutionV5.3.2 (self-paced)(F2919G)

Duration:

8 Hrs

Topics:

Unit 1 Overview of security deployment

- Describe the process for deploying a security configuration.
- Identify the security goals for each environment type

Unit 2 Work with project areas

- Create a project area
- Add users to a project area

Unit 3 Manage access to cases

- Describe object security in a target object store
- Create roles for a case
- Create an in-basket for all assigned work
- Assign users to case teams

Unit 4 Create a security configuration

- Create a security configuration
- Edit security configuration permissions
- Apply a security configuration to a solution

Unit 5 Configure target object store security

- Organize users and groups for target object store access

Unit 6 Configure deployed solution security

- Package and export a solution
- Import a solution to a new environment
- Apply a solution configuration

Unit 7 Customize a privilege definition

- Create a custom privilege definition
- Apply a custom privilege definition to a security configuration

Unit 8 Use security proxies

- Describe a security proxy scenario
- Use a security proxy to modify permissions on a case
- Describe how to transfer a solution with security proxies to a new environment

Unit A Automate case security changes

- Describe a scenario for automating security changes
- Use a FileNet workflow to change permissions on a case by using a security proxy

Unit B Additional security configurations

- Analyze scenarios that require specific security customizations

Audience:

This course is for system administrators who maintain IBM Case Manager environments and for solution architects who must plan security requirements for their solutions.